

East Carolina University®

**POSTDOC
Applicant Tracking
(HIRE)
User's Guide**

Revised by the
Office of Postdoctoral Affairs

June 2025

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POSTDOC Applicant Tracking (HIRE) User’s Guide1

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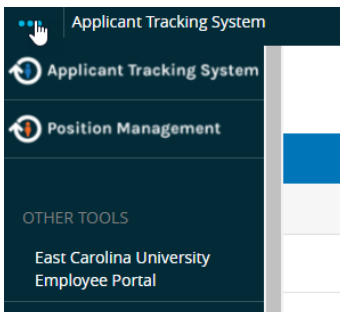
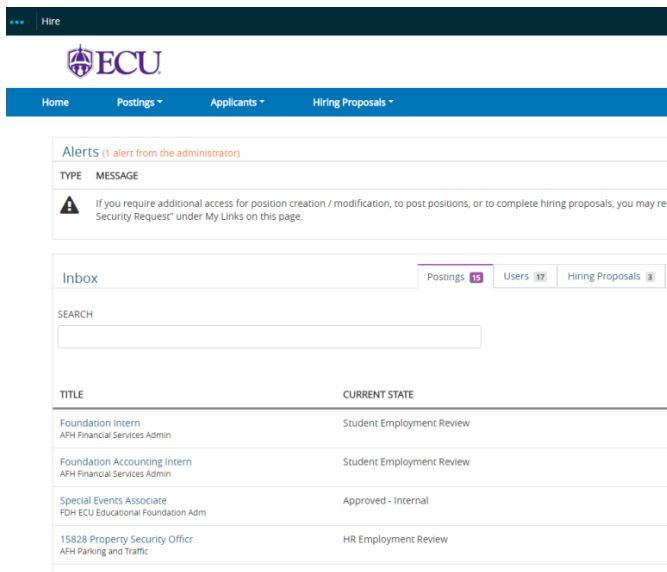
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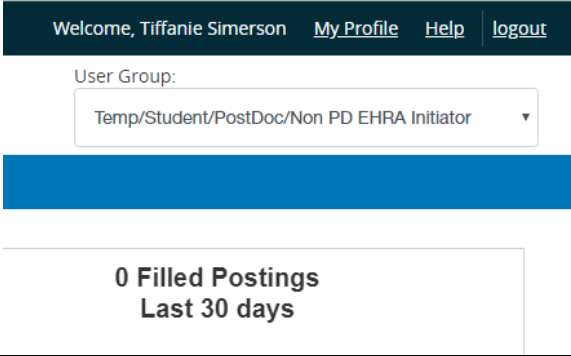

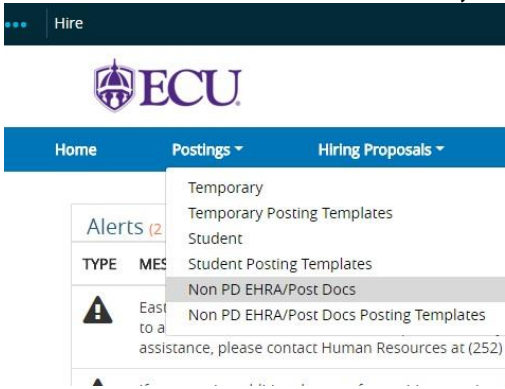
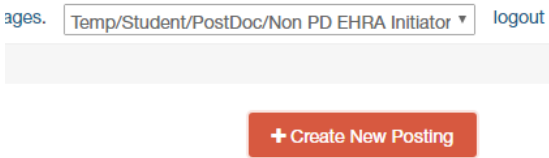
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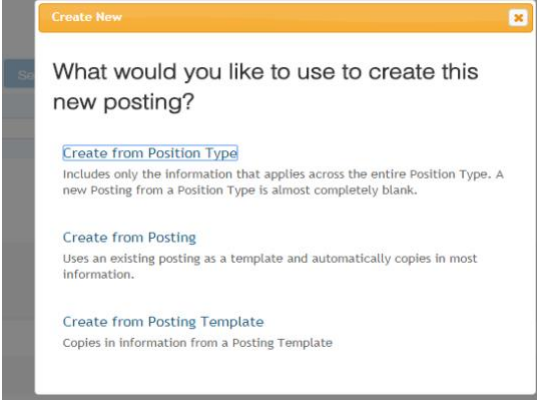
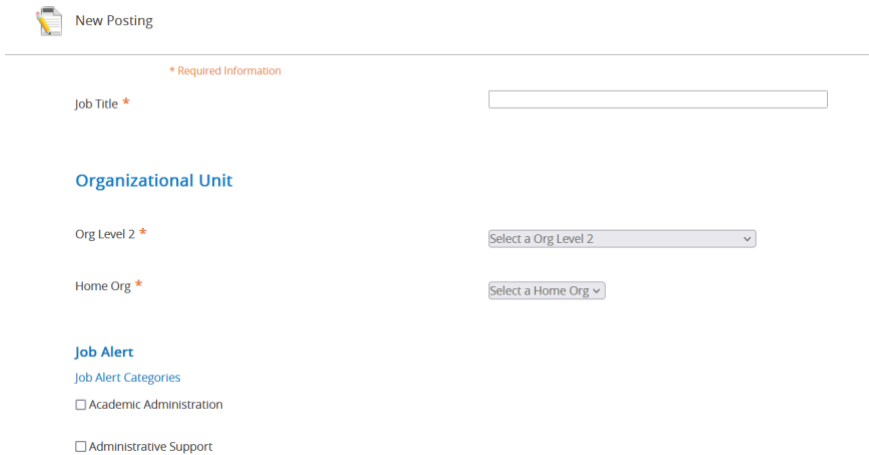
Overview


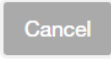
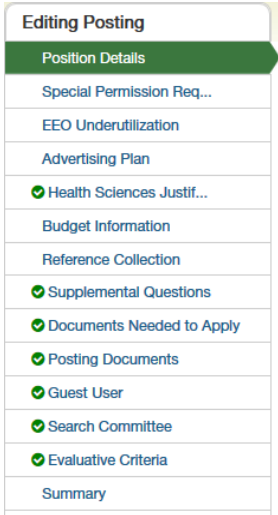
The Applicant Tracking module is used to 1) post job vacancies, 2) review the applicant pools and 3) create a hiring proposal for Postdoc positions. These steps are completed by a departmental or other appropriate admin. Search committee members can also access applicant materials for review.

Create a New Job Posting (Admin)

Step	Action
1	<p>Log in to <i>People Admin</i> (https://ecu.peopleadmin.com/hr/login) click SSO Authentication to log in.</p> <p>Change the module to Applicant Tracking System (click on three dots in the upper lefthand corner), if needed.</p> 
2	<p>Please note that you do not have to manually change your default user group as you will automatically be redirected when selecting the position from your Inbox.</p>  <p>You may continue to manually change your default user group using the instructions provided below.</p>

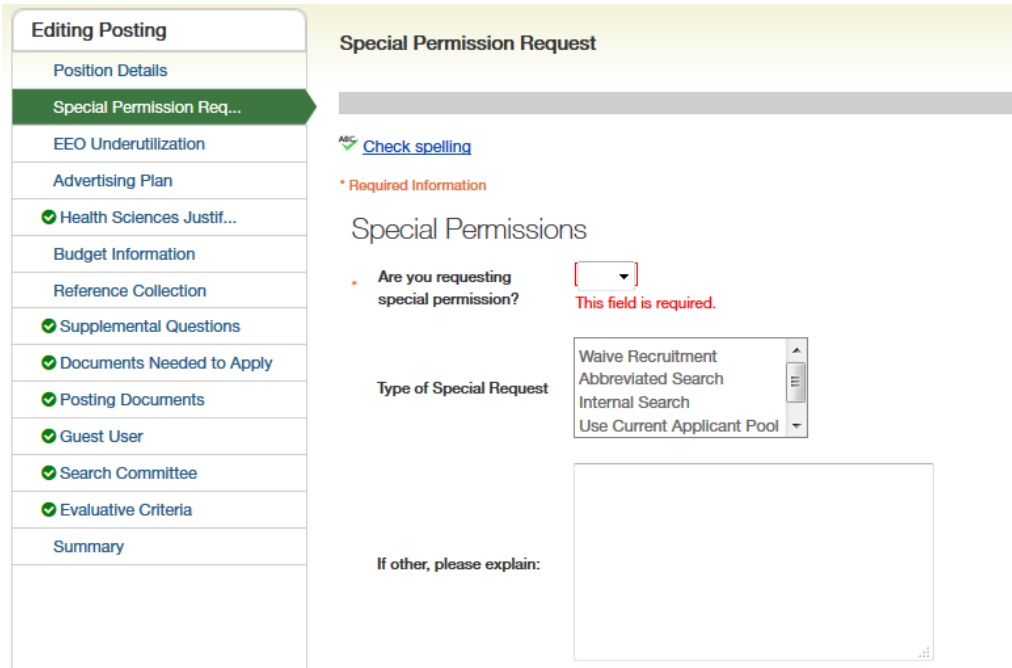
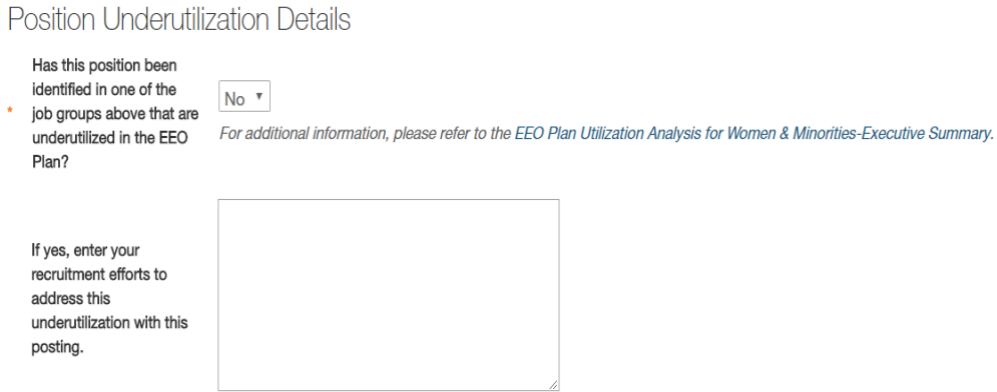
Step	Action
	<p>Change the <i>Default User Group</i> (top right corner) on your home page to <i>Temp/Student/PostDoc/Non PD EHRA Initiator</i>.</p> 
3	<p>The page should automatically refresh. A blue confirmation message will at the top of the screen.</p>  <p>Note: The menu may change based on your default settings.</p>
4	<p>Click the Postings tab and choose Non PD EHRA/Post Docs, from the drop-down.</p> 
5	<p>Click Create New Posting. A <i>Create New</i> dialog box opens with multiple options.</p> 
6	<p><u>Choose Create from Position Type</u>. You may also select Create from Posting if the position has been posted before or Create from Posting Template if a template has been created.</p>

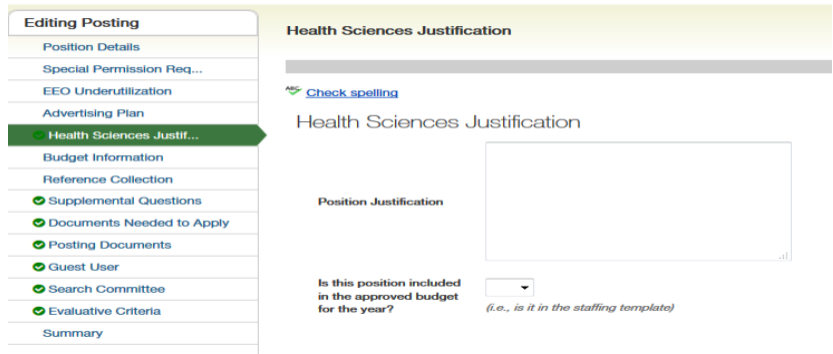

Step	Action
	
7	<p>The <i>New Posting</i> page displays.</p>  <p>Complete the requested information on the page to include the job title, division, and departmental information. Position title will be Postdoctoral Scholar. Job Alert will be Postdoctoral Scholar and any other category that may apply.</p>
8	Applicant Workflow
8	<p><u>OPA does not recommend this feature.</u> If you choose to use the <i>Reference Feature</i>, select Interviewed – Pending References from the drop-down box on both the <i>Reference Notification</i> and <i>Reference Workflow</i>. You will also select Reference Letter from the <i>Recommendation Document Type</i>.</p> <p><i>Note: Select this feature only if you want reference letters to be submitted directly through PeopleAdmin. The search committee can request letters directly from references even if this option is not selected.</i></p>

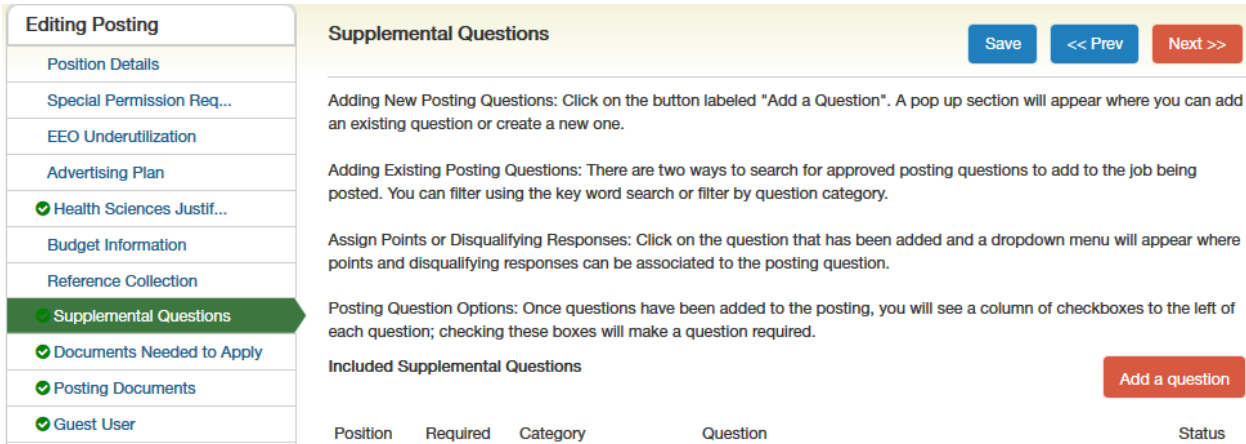
Step	Action
	<p>References</p> <p>Reference Notification Interviewed - Pending References ▾ Request References to submit Recommendations when candidate reaches selected workflow state?</p> <p>Recommendation Workflow Interviewed - Pending References ▾ When all Recommendations have been provided, move to selected workflow state?</p> <p>Recommendation Document Type Reference Letter ▾ Allow a document upload when a reference provider submits a Recommendation?</p>
9	<p>Verify that the Accept Online Applications box is checked.</p> <p>Online Applications</p> <p><input checked="" type="checkbox"/> Accept online applications?</p>
10	<p>Click Create New Posting (bottom right of the screen).</p> <p> </p> <p>The <i>Editing Posting</i> menu displays.</p> 
11	<p>Complete all fields on the <i>Position Details</i> tab following the information below. You will notice that there is instructional text beneath all of the fields. <i>* Indicates required info, but for Postdocs, OPA requires all information be entered as indicated below.</i></p>

Step	Action
	<div data-bbox="475 285 1235 726"> <p>Postings / Non PD EHRA/Post Docs / Postdoctoral Scholar (Draft) / Edit: Position Details</p> <div> <div> <p>Editing Posting</p> <p>Position Details</p> <p>Special Permission Req...</p> <p>Advertising Plan</p> <p>Health Sciences Justif...</p> <p>Budget Information</p> <p>Reference Collection</p> <p>Supplemental Questions</p> <p>Documents Needed to Apply</p> <p>Posting Documents</p> <p>Guest User</p> <p>Search Committee</p> <p>Evaluative Criteria</p> <p>Summary</p> </div> <div> <p>Position Details</p> <p>Save Save & Continue</p> <p>Check spelling</p> <p>To create a Posting, first complete the information on this screen, then click the Next button or select the page in the left hand navigation menu. Proceed through all sections completing all necessary information. To submit the Posting to Human Resources, you must go to the Posting Summary Page by clicking on the Next button until you reach the Posting Summary Page or select Posting Summary Page from the left navigation menu. Once a summary page appears, hover your mouse over the orange Action button for a list of possible approval step options.</p> <p>* Required Information</p> <p>Position Information</p> <p>Job Title <input type="text" value="Postdoctoral Scholar"/></p> <p>* Position Number <input type="text" value="PDS-XXXX-00-00"/> <small>This field is required.</small></p> <p>* Vacancy Open to <input type="text" value="All Candidates"/> <small>Selection indicates if position open to all candidates or current employees to be displayed on job posting. This field is required.</small></p> <p>Are you willing to sponsor nonimmigrant visas for the position? <input type="text" value="No"/> <small>This field is required.</small></p> </div> </div> </div> <p>Posting Details</p> <p>Job Title: Postdoctoral Scholar (<i>pulls in automatically</i>)</p> <p>*Position Number: PDS-XXXX-00-00</p> <p><i>Note: For PeopleAdmin posting purposes only, you will use a Position Number configured with the letters PDS, a dash, then the 4-letter acronym of your department, a dash, then the two numbers of the posting month, a dash, then the two numbers of the current year. For example, if Biology is positing a postdoctoral scholar position in February 2020, the position number in PeopleAdmin posting would be: PDS-BIOL-02-20, if there are two positions posted for a single department, please use a -01 or -02.</i></p> <p>*Vacancy Open to: select All Candidates</p> <p>*Are you willing to sponsor nonimmigrant visas for the position?: select No or Yes</p> <p><i>Note: Select 'yes' if you want to consider international candidates that require a visa to work in the US. If "no" is selected to this question, all non-US citizens/permanent residents will be automatically removed from the applicant pool.</i></p> <p>*Department Homepage: enter your department's website address</p> <p>*Advertising Department: select your department</p> <p>*Division: select your division</p> <p>*Applicant Reviewer Access: select each name of those who may screen applicants in this field</p> <p>*Search Committee Chairperson: enter supervisor (mentor) name</p> <p>Chairperson Phone Number: enter phone number</p> <p>*Search Committee Members: enter supervisor (mentor) name</p> <p><i>Note: Postdoc positions only require a single search committee member (the mentor), but additional committee members can be included if desired.</i></p> <p>*Have all search committee members participated in mandatory search committee training conducted by POSO? Select correct answer</p> <p>Classification Title: Postdoctoral Scholar</p> <p>*Working Title: Postdoctoral Scholar</p> <p>*Reason for Vacancy: select New Position or Separation</p> <p>Date of Separation/Transfer/Promotion: click in box and select date if applicable</p> <p>Name of employee replaced: enter name if applicable</p> <p>*Number of Vacancies: enter number of vacancies</p> <p>*Full Time Equivalent (FTE): 1.0</p> <p>*Full Time or Part Time: select Full Time</p> <p>Recruitment Range: \$62,232</p>

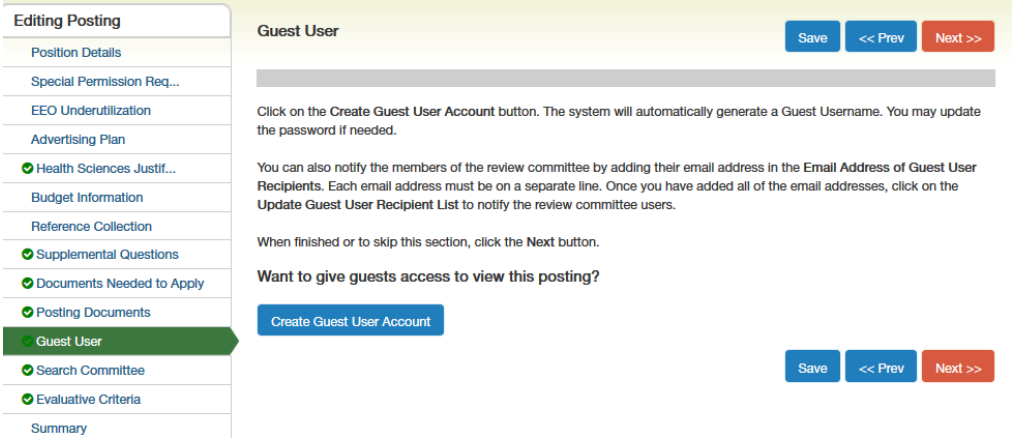
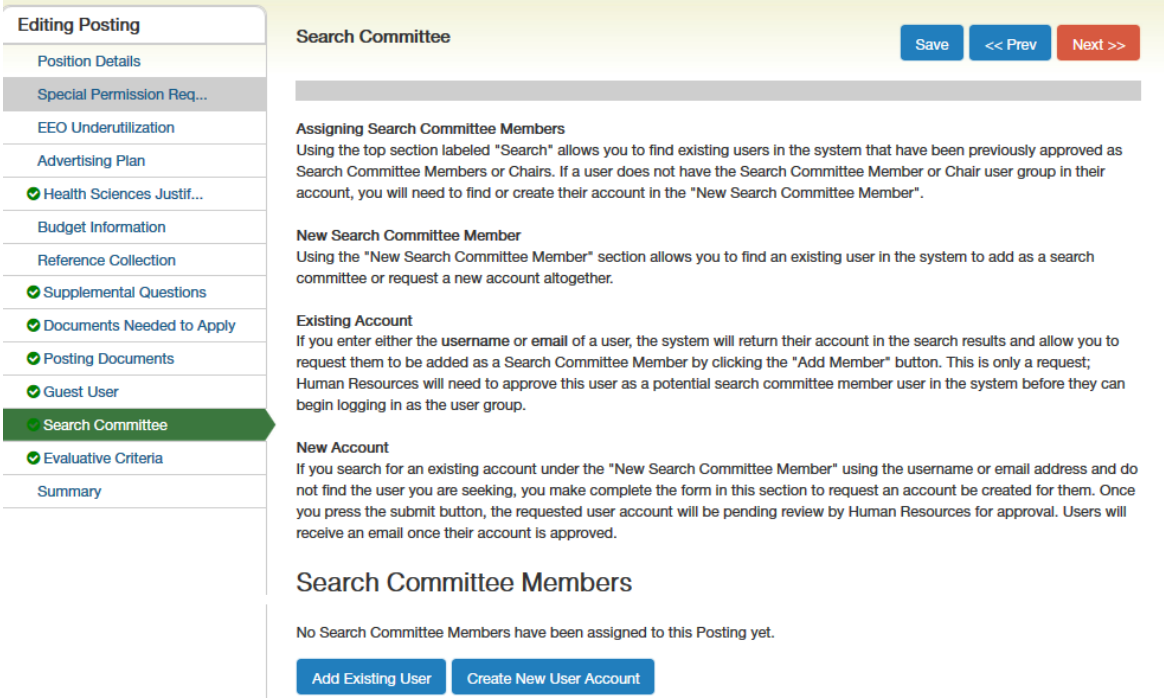
Step	Action
	<p><i>Note: ECU requires that postdoctoral scholar according to the NIH NRSA pay scale. The current minimum salary for postdocs with no prior experience is \$62,232. 2025 NIH NRSA pay levels can be found at: https://grants.nih.gov/grants/guide/notice-files/NOT-OD-25-105.html.</i></p> <p>*Position Location (City): Greenville or Manteo (CSI Faculty ONLY)</p> <p>Position Type: select Postdoctoral Scholars</p> <p>Job Category: select Postdoctoral Scholars</p> <p>*Organizational Unit Overview: enter summary of your department</p> <p>*Job Duties: copy/paste from the SUMMARY OF DUTIES section on the Position Description Form</p> <p>*Minimum Education/Experience: English Proficiency, Excellent written and oral communication skills, PhD or MD or equivalent terminal degree required (may copy/paste from Position Description Form but it must include the previous items listed)</p> <p>*License or Certification Required by Statute or Regulation: enter only if applicable to the job</p> <p>Preferred Experience, Skills, Training/Education: copy/paste from the PREFERRED EXPERIENCE section on the Position Description Form</p> <p>Special Instructions to Applicant: <u>copy/paste the following</u> - To be considered for this position, all applicants must apply through PeopleAdmin and attach their CV or resume, cover letter and names and contact information of 3 references. Appointments are typically for a one-year period. Five years is typically the maximum total period that any individual may serve as a Scholar at ECU. The University, in its sole discretion, has the option to renew or extend any appointment, subject to the availability of funds, past performance evaluations and/or any other lawful reasons. For other information on the ECU Office of Postdoctoral Affairs, please visit our website at: https://rede.ecu.edu/postdoctoral/</p> <p>Job Open Date: click in box and select date</p> <p>Open Until Filled: at the department's discretion</p> <p>Job Close Date: click in box and select date (<i>minimum of 7 days</i>)</p> <p>Initial Screening Begins: click in box and select date (will be the closing date or 7 days after posting if posting as open until filled)</p> <p>*Essential Job Requirements:</p> <div style="border: 1px solid red; padding: 5px;"> <input type="checkbox"/> assimilate information, reason, and communicate effectively with students and colleagues <input type="checkbox"/> make discriminations relating to grades and level of achievement <input type="checkbox"/> meet classes regularly and perform all tasks necessary for carrying out normal instructional activities <input type="checkbox"/> participate in University and community activities, especially as they may relate to the responsibility to render service in the academic community <input type="checkbox"/> meet with students and advise on the academic programs and individual studies <input type="checkbox"/> perform research or other creative activity that contributes significantly to the academic field <input type="checkbox"/> plan, organize, conduct meetings, and perform all tasks necessary for carrying out normal administrative duties </div> <p><i>This field is required.</i></p> <p><i>Select those that apply to this position</i></p> <p>*Physical Requirements:</p> <div style="border: 1px solid red; padding: 5px;"> <input type="checkbox"/> Sitting and/or Standing <input type="checkbox"/> Sensory perception necessary for effective communication <input type="checkbox"/> Ability to perform the activity being taught (may apply in some faculty areas, such as physical education) <input type="checkbox"/> Ability to demonstrate or perform the clinical skills required in the course and/or treatment setting (may apply in clinical areas, such as the medical school) </div> <p><i>This field is required.</i></p> <p><i>Select those that apply to this position</i></p> <p>Additional Requirements: enter if applicable</p> <p>Terminal Degree: enter PhD, MD, DMD or DDS or a combination of these degrees</p>

Step	Action
	<p><i>Note: please be sure to click on all acceptable degrees; candidates without one of the indicated degrees may not be considered.</i></p> <p>Is this degree required or preferred? Select Required</p> <p>Rank Level: select Not Applicable</p> <p>Appointment Term: select 12-month</p> <p>Does This Recruitment Qualify for the Modified Search Process: select Yes-Postdoctoral Scholar position.</p> <p>Desired Selection Date: click in box and select date</p>
12	Click Save .
13	<p>Click Next. The <i>Special Permission</i> page displays. Select No.</p> 
14	Click Save .
15	<p>Click Next. The <i>EEO Underutilization</i> page displays. Select No.</p> 
16	Click Save .
17	Click Next . The <i>Advertising Plan</i> page displays. Select all free advertising sites and select the job categories under those sites. In the Professional conferences & other efforts that will

Step	Action
	<p>be made to attract a diverse applicant pool box please list any professional conferences, listservs, etc. that will be used.</p> <p>Advertising Plan</p> <p>Free Online Recruitment: Costs currently covered by the Office of Equity & Diversity and the Department of Human Resources</p> <p>In order for the position to be advertised on HERC, please select a category from the list</p> <p>If this posting should be advertised on InsideHigherEd.com, select a category from the list at the right</p> <div data-bbox="651 417 1273 516"> <input type="checkbox"/> HERC (no charge; please specify category below) <input type="checkbox"/> HigherEdJobs.com (no charge) <input type="checkbox"/> InsideHigherEd.com (no charge; please specify category below) <input type="checkbox"/> INSIGHTIntoDiversity.com (no charge; please specify category below) </div> <div data-bbox="651 569 1167 594">Please select</div> <div data-bbox="651 678 1086 703">Please select</div> <p>Note: Any external postings of this position must contain a job description and qualifications that are taken directly from the Position Description Form and the corresponding PeopleAdmin posting (i.e. listservs, journals or professional organizations) and must refer the applicant to the ECU Job Postings site: https://ecu.peopleadmin.com/</p>
18	Click Save .
19	<p>Click Next. The <i>Health Sciences Justification</i> page displays</p> <div data-bbox="440 1041 1268 1392">  </div> <p>Complete the Health Sciences Justification page if the unit if required by the division.</p>
20	Click Save .
21	<p>Click Next. The <i>Budget Information</i> page displays. Click Add Budget Summary Entry. Enter all budget information from Position Description Form.</p> <div data-bbox="196 1577 1427 1871">  </div>
22	Click Save .
23	Click Next . The Reference Collection page displays. <u>OPA does not recommend this feature (see step 8 above).</u>

Step	Action
	<p>To set up reference collection through PeopleAdmin, please complete all fields on this page.</p> <p>References</p> <p>* Will references be obtained through the PeopleAdmin? ▼ This field is required.</p> <p>If yes, please indicate the minimum required number of reference requests <input type="text"/></p> <p>Please indicate the maximum amount of reference requests that the applicant can provide <input type="text"/></p>
24	Click Save .
25	<p>Click Next. The <i>Supplemental Questions</i> page displays. <i>This is at the discretion of the department and not required.</i></p> <div data-bbox="232 947 1471 1388">  </div> <p>If you wish to create or add supplemental questions, please select from approved questions or submit a question for approval.</p>
26	Click Save .
27	Click Next . The <i>Documents Needed to Apply</i> page displays. Select Curriculum Vitae/Resume, Cover Letter, List of References as Required .

Step	Action																																			
	<div><div><div>Editing Posting</div><div>Position Details</div><div>Special Permission Req...</div><div>EEO Underutilization</div><div>Advertising Plan</div><div>Health Sciences Justif...</div><div>Budget Information</div><div>Reference Collection</div><div>Supplemental Questions</div><div>Documents Needed to Apply</div><div>Posting Documents</div><div>Guest User</div><div>Search Committee</div><div>Evaluative Criteria</div><div>Summary</div></div><div><div>Documents Needed to Apply</div><div>Save << Prev Next >></div><div>Select the documents to be required with this item, and those that may optionally be attached. Document types marked "Not Used" cannot be attached to this item.</div><table><thead><tr><th>Order</th><th>Name</th><th>Not Used</th><th>Optional</th><th>Required</th></tr></thead><tbody><tr><td>1</td><td>Curriculum Vitae/Resume</td><td><input checked="" type="radio"/></td><td><input type="radio"/></td><td><input type="radio"/></td></tr><tr><td>2</td><td>Cover Letter</td><td><input checked="" type="radio"/></td><td><input type="radio"/></td><td><input type="radio"/></td></tr><tr><td>3</td><td>Transcripts</td><td><input checked="" type="radio"/></td><td><input type="radio"/></td><td><input type="radio"/></td></tr><tr><td>4</td><td>Letter of Recommendation</td><td><input checked="" type="radio"/></td><td><input type="radio"/></td><td><input type="radio"/></td></tr><tr><td>5</td><td>List of References</td><td><input checked="" type="radio"/></td><td><input type="radio"/></td><td><input type="radio"/></td></tr><tr><td>6</td><td>Media File</td><td><input checked="" type="radio"/></td><td><input type="radio"/></td><td><input type="radio"/></td></tr></tbody></table></div></div> <p>Note: The default setting for documents is <i>Not Used</i>. You must select all optional or required documents.</p>	Order	Name	Not Used	Optional	Required	1	Curriculum Vitae/Resume	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	2	Cover Letter	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	3	Transcripts	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	4	Letter of Recommendation	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	5	List of References	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	6	Media File	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
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28	Click Save .																																			
29	<p>Click Next. The <i>Posting Documents</i> page displays. For document type Additional Document, click actions and upload the Position Description Form. This will be viewable by POSO, Budget and the Office of Postdoctoral Affairs for approval purposes.</p> <div><div><div>Editing Posting</div><div>Position Details</div><div>Special Permission Req...</div><div>EEO Underutilization</div><div>Advertising Plan</div><div>Health Sciences Justif...</div><div>Budget Information</div><div>Reference Collection</div><div>Supplemental Questions</div><div>Documents Needed to Apply</div><div>Posting Documents</div><div>Guest User</div><div>Search Committee</div><div>Evaluative Criteria</div><div>Summary</div></div><div><div>Posting Documents</div><div>Save << Prev Next >></div><div>To add an internally viewable document, hover over the blue Action text link to the right of the document name.</div><div>Documents can be uploaded by browsing for the document or a document can be written or previously selected.</div><div>Document types that are supported as attachment include .doc, .docx, .pdf, .rtf, .rtx, .txt, .tiff, .tif, .jpeg, .jpe, .jpg, .png, .xls and .xlsx. All documents uploaded will be converted to .pdf for security.</div><div>PDF conversion must be completed for the document to be valid when applicable.</div><table><thead><tr><th>Document Type</th><th>Name</th><th>Status</th><th>(Actions)</th></tr></thead><tbody><tr><td>Temporary Rehire Justification</td><td></td><td></td><td>Actions</td></tr><tr><td>Print Ad Text</td><td></td><td></td><td>Actions</td></tr><tr><td>Salary Analysis</td><td></td><td></td><td>Actions</td></tr><tr><td>Employer Participation Agreement</td><td></td><td></td><td>Actions</td></tr><tr><td>Criticality Approval</td><td></td><td></td><td>Actions</td></tr></tbody></table><div>Save << Prev Next >></div></div></div>	Document Type	Name	Status	(Actions)	Temporary Rehire Justification			Actions	Print Ad Text			Actions	Salary Analysis			Actions	Employer Participation Agreement			Actions	Criticality Approval			Actions											
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30	Click Save .																																			
31	<p>Click Next. The <i>Guest User</i> page displays.</p> <ul style="list-style-type: none">Set up <i>Guest User Accounts</i> ONLY there are if search committee members external to ECU.If you DO NOT wish to create a <i>Guest User Account</i>, click the Search Committee tab.See Create a Guest User instructions below to create a <i>Guest User Account</i>.																																			

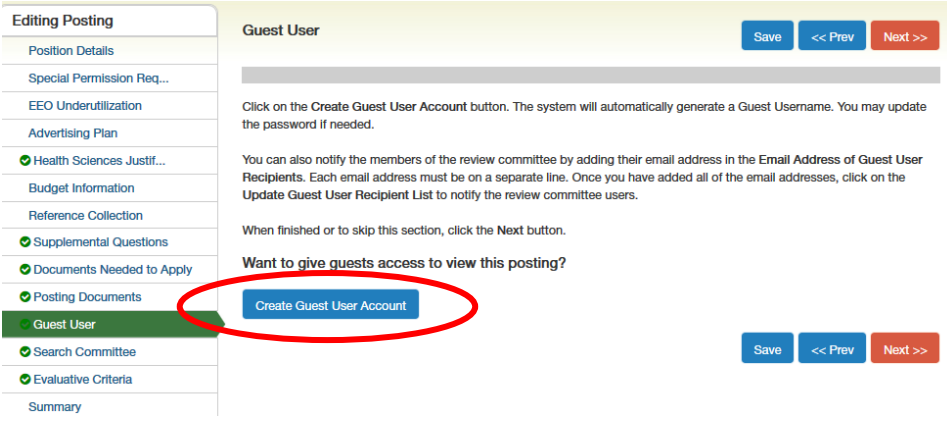
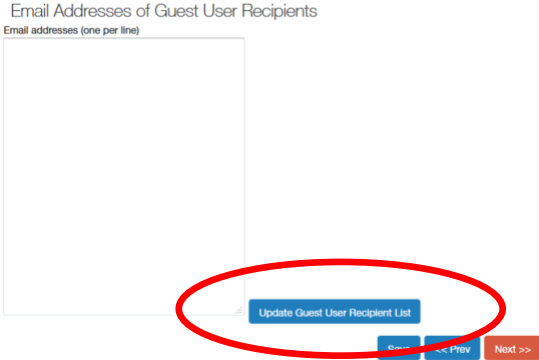
Step	Action
	
32	Click Save .
33	<p>Click Next. The <i>Search Committee</i> page displays.</p>  <p>Complete the Search Committee page clicking Add Existing User. The search committee should consist of the faculty mentor and any other desired search committee members (additional search committee members not required). Adding Search Committee Members in this page provides access as a Search Committee Member where they may log in and view the posting, applicants, and all application materials.</p>
34	Click Save .
35	Click Next . The <i>Evaluative Criteria</i> page displays. <i>This is at the discretion of the department (not required).</i>

Step	Action					
	<div><div><div>Editing Posting</div><div>Position Details</div><div>Special Permission Req...</div><div>EEO Underutilization</div><div>Advertising Plan</div><div>Health Sciences Justif...</div><div>Budget Information</div><div>Reference Collection</div><div>Supplemental Questions</div><div>Documents Needed to Apply</div><div>Posting Documents</div><div>Guest User</div><div>Search Committee</div><div>Evaluative Criteria</div><div>Summary</div></div><div><div>Evaluative Criteria</div><div><div>Save</div><div><< Prev</div><div>Next >></div></div><div><div>Adding New Criterion: Click on the button labeled "Add a Criterion". A pop up box will appear where you can add an existing criterion or create a new one.</div><div>Adding Existing criterion: There are two ways to search for approved criterions to add to the job being posted. You can filter using the key word search or filter by criterion category.</div><div>Assign Points: Click on the criterion that has been added and a dropdown menu will appear where points can be associated to each answer on the criterion.</div><div>Workflow State: Select the workflow state in the applicant process when you would like for Search Committee Members to begin evaluating applicants for the selected criterion.</div><div>Criterion Weight: You can designate the weight of a criterion relative to others in the weight field. It is recommended your total weights add up to 100 in order to easily use this function. (The system will not check nor force you to have your total weight equal 100).</div><div>Included Evaluative Criteria</div><div><div>Add a Criterion</div><table><tr><th>Category</th><th>Description</th><th>Weight</th><th>Workflow State</th><th>Status</th></tr></table></div></div></div></div> <div>Complete the Evaluative Criteria page as necessary.</div>	Category	Description	Weight	Workflow State	Status
Category	Description	Weight	Workflow State	Status		
36	Click Save .					
37	Click Next . Review the information for accuracy.					
38	<div>Click Take Action on this Posting. The <i>Workflow Actions</i> menu displays.</div> <div><div>Se</div><div><div>Take Action On Posting</div><div>Keep working on this Posting</div><div>WORKFLOW ACTIONS</div><div>Cancel (move to Cancelled)</div><div>Return for Initiator Review (move to Initiator)</div><div>Submit for Additional Level 1 Approvals (move to Level 1 Approval)</div><div>Submit for Level 2 Approval (move to Level 2 Approval)</div><div>Submit for Budget Approval(s) (move to Budget Approval)</div><div>Cancel (move to Cancelled)</div><div>Send to OED Approval (move to OED Approval)</div></div></div> <div><p>This will give you the option to route through the appropriate areas for approval. Click the appropriate approver by selecting the <i>Workflow Action</i> based on your Division protocol. If your College and/or Division does not choose to approve Postdoctoral Scholar PeopleAdmin postings for Level 1 or Level 2, submit to the next approval type following Level 2 which will be budget. For budget select the appropriate approver name based on funding type.</p><p>BUDGET GROUPS ROLES</p><p>16065 State: 111XXX (Heather Taylor & Tim Morris & Dawn Quist)</p><p>16066 State: 112XXX Tim Morris & Heather Taylor & Dawn Quist</p><p>Non-State (ITF/ECUP): 12XXXX, 14XXXX, 2EXXXX, 23XXXX, 24XXXX, 25XXXX, 27XXXX, 31XXXX</p><p>(Yolanda Hill/ Laura Fanning/ Dawn Quist)</p><p>Foundation: EXXXX, AXXXX (Mark Sarfo/ Heather Wiggins/ Brittany Stockstill)</p><p>Medical Foundations: MXXXX (Joel Stocks/ Mandy King)</p><p>Sponsored Awards: 21XXX,28XXX (Karen Mizzelle/ Steve Ayers/ Janice McGowan)</p></div>					

Step	Action
	* Non-State Funds Salaries \$150,000 - \$250,000 will require approval (AF Vice Chancellor Stephanie Coleman)
39	Click Submit .

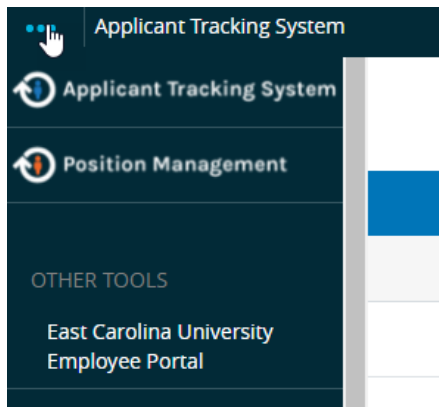
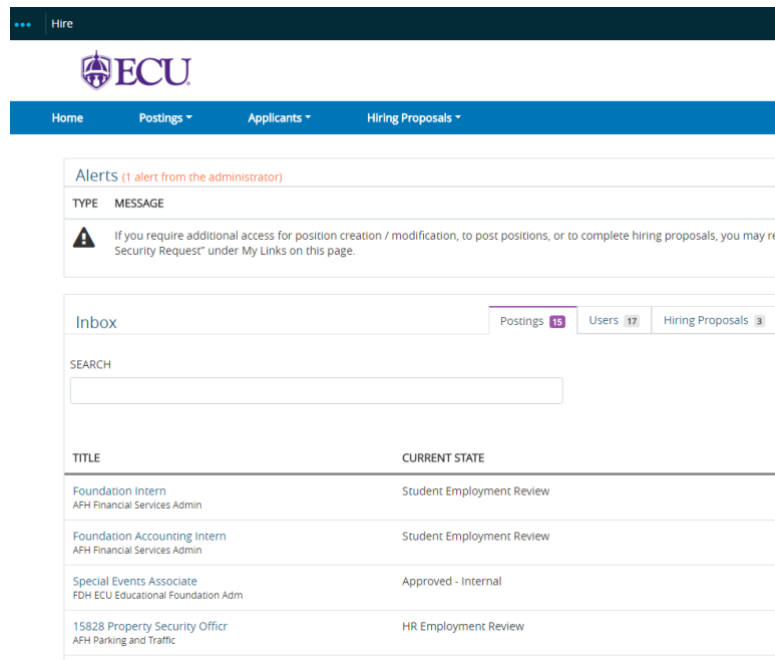
Complete the Guest User Account

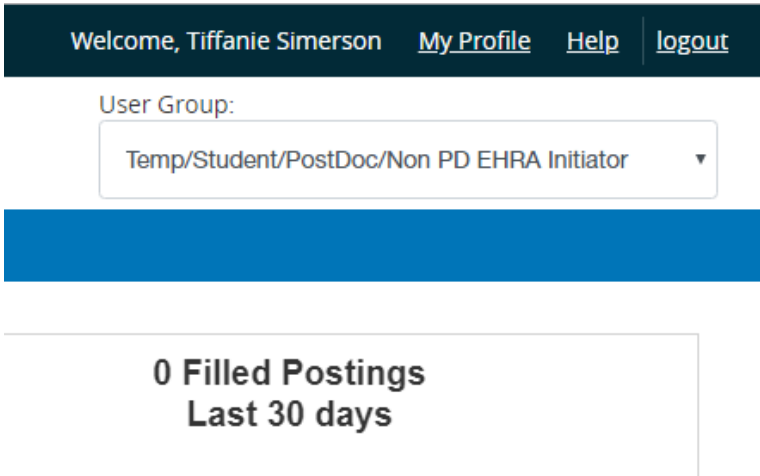
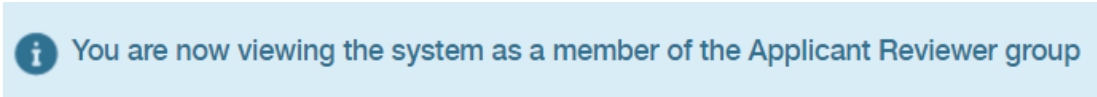

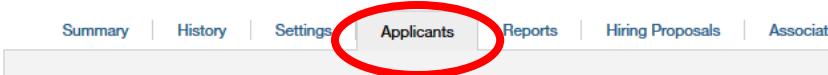
Create a guest account for any search committee members external to ECU.

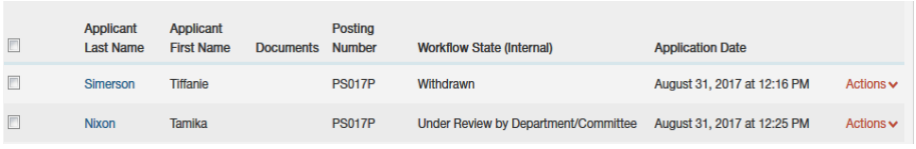
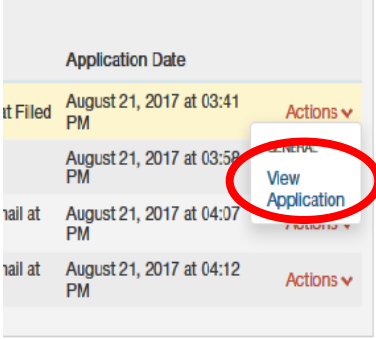
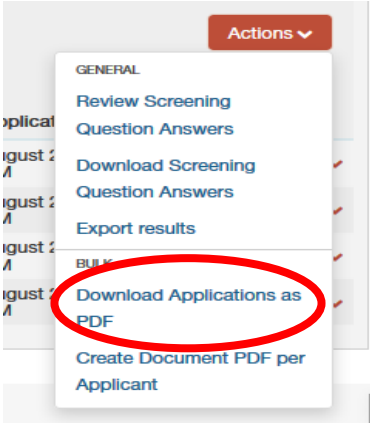
Step	Action
1	<p>Select the Guest User tab. The <i>Guest User</i> page displays. Click Create Guest User Account.</p> 
2	Verify the username and password. Update or change the password, if needed.
3	<p>Enter the guest user's email address.</p> <p><i>Any search committee members who are NOT ECU Faculty and Staff will need access as a Guest User.</i></p>
4	<p>Click Update Guest User Recipient List.</p> 
5	Click Next to move to the <i>Summary</i> tab.

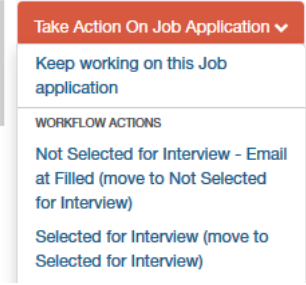
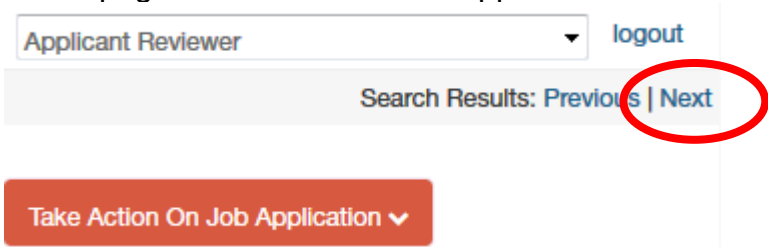
Review the Applicant Pool (Admin or Search Committee)

The applicants may be reviewed beginning on the initial screening date, regardless of whether the position is open until filed or has a close date. The Applicant Reviewer will update the statuses based on recommendations from the Search Committee.

Step	Action
1	<p>Log in to <i>People Admin</i> (https://ecu.peopleadmin.com/hr/login) click SSO Authentication to log in</p> <p>Change the module to Applicant Tracking System, if needed.</p> 
2	<p>Please note that you do not have to manually change your default user group as you will automatically be redirected when selecting the position from your Inbox.</p> 

Step	Action
	<p>You may continue to manually change your default user group using the instructions provided below.</p> <p>Change the <i>Default User Group</i> (top right corner) on your home page to <i>Applicant Reviewer</i> (admin) or <i>Search Committee Member</i> (Faculty/Search Committee).</p>  <p>The screenshot shows a dark blue header bar with the text 'Welcome, Tiffanie Simerson' and links for 'My Profile', 'Help', and 'logout'. Below this is a 'User Group:' label and a dropdown menu currently set to 'Temp/Student/PostDoc/Non PD EHRA Initiator'. A blue bar is visible below the dropdown. At the bottom of the screenshot, a box displays '0 Filled Postings Last 30 days'.</p>
3	<p>The page should automatically refresh. A blue confirmation message will appear at the top of the screen.</p>  <p>Note: The menu may change based on your default settings.</p>
4	<p>Postings that have applicants ready for review will display in your inbox. Click on the Job Title which will open up the posting.</p>  <p>The screenshot shows an 'Inbox' header with a blue circle containing the number 4. Below it, a message states 'Displaying items for group "Applicant Reviewer"'. There are four tabs: 'Postings (4)', 'Hiring Proposals (0)', 'Position Requests (0)', and 'Special Handling Lists (0)'. The 'Postings (4)' tab is active. Below the tabs is a table with columns: 'Job Title', 'Type', 'Current State', and 'Owner'.</p>
5	<p>Click the Applicants tab.</p>  <p>The screenshot shows a horizontal menu with several tabs: 'Summary', 'History', 'Settings', 'Applicants', 'Reports', 'Hiring Proposals', and 'Associat'. The 'Applicants' tab is highlighted with a red circle.</p> <p>The <i>Posting</i> displays all applicants for that posting.</p>

Step	Action
	
6	Click the name of an applicant to review. The job application displays.
7	<p>Option 1. To view an individual application, click on the Applicant's Name to open the application or click the checkbox to the left of the Applicant's Name and hover over the <i>Action button</i> to the right and select view application.</p>  <p>To view supplemental documents, scroll to the bottom of the page and select View under <i>Combined Document</i>.</p> <p>Option 2. To view multiple applications at once, click the checkboxes to the left of the Applicant's Names, then hover over the <i>Action button</i> at the top and select Download Applications as PDF.</p> 
8	Click Take Action on Job Application .

Step	Action
	
9	<p>Click Next at the top of the page to move to the next applicant.</p> 
10	Follow these steps to review all additional applicants.
11	<p>Once candidates have been selected for interview, code these candidates as “selected for interview”. The OPA recommends leaving other candidates as “under review” until a candidate of choice has been identified. If the search committee decides to interview additional candidates from the pool, change the coding for these candidates to “selected for interview”.</p> <p>After a candidate of choice has been identified, code all candidates appropriately and indicate the “Reason for Non-selection”.</p> <p><i>NOTE: Note: Reference letters can be requested at any point in the process, but must be consistent throughout the process. For example, you can request letters for all candidates selected for an interview.</i></p> <p><i>Reference letters should be retained in the search committee file and retained by the appropriate admin for the mandatory designated period.</i></p> <p>For applicants not selected:</p> <p>Option 1. To move them in the workflow individually, click the checkbox to the left of the applicant’s name, hover over the <i>Actions button</i>, then click Move in Workflow. On the next screen, from the dropdown box, select the appropriate Workflow State and the Reason for Non-Selection from the dropdown box that appears on the right.</p>

Step	Action
	<div><div><div>Take Action</div><div>Not Selected for Interview - Email at Filled (move to Not Selected for Interview)</div><div>Reason (required)</div><div>Please select</div><div>Please select</div><div><div><div></div></div>A. Limited teaching experience compared to candidate(s) selected</div><div><div></div></div>B. Limited administrative experience compared to candidate(s) selected</div><div><div></div></div>C. Limited research productivity compared to candidate(s) selected</div> <div><div></div></div> D. Experience less closely aligned to position compared to candidate(s) selected

Option 2. To move multiple applicants, select the **checkboxes** to the left of the applicant's names, hover over the *Actions* button, then click **Move in Workflow**. You can change the status for all applicants or change them individually.

Change for all applicants

Interviewed-Campus-Not Selected

Please select...

Please select...

A. Limited teaching experience compared to candidate(s) selected

B. Limited administrative experience compared to candidate(s) selected

C. Limited research productivity compared to candidate(s) selected

Take Action on Job Applicant Status

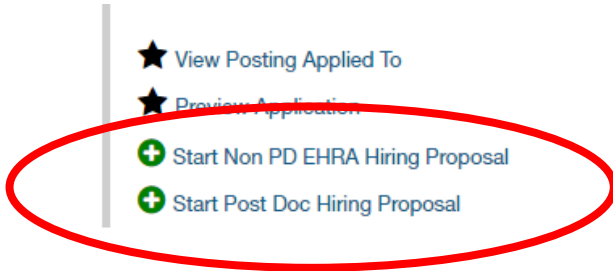
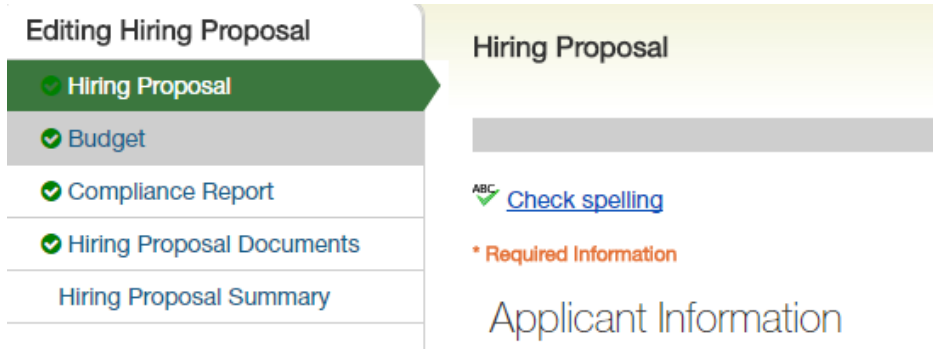
Choose 1 of 5 actions.

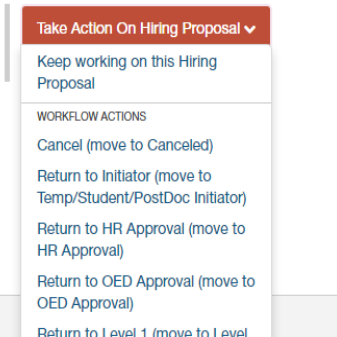
Workflow Action	Description
Selected for Interview	This option will be used for applicants who are selected for interview.
Not Interviewed, Not Selected – Email at Filled	Document non-selected applicants' skills compared to selected candidate.
Interviewed Phone, Not Selected	Document non-selected applicants' skills compared to selected candidate.
Interviewed Videoconference, Not Selected	Document non-selected applicants' skills compared to selected candidate.
Interviewed Conference, Not Selected	Document non-selected applicants' skills compared to selected candidate.
Interviewed Campus, Not Selected	Document non-selected applicants' skills compared to selected candidate.
Interviewed – Pending References	This option will be used if you selected the reference feature on the posting. Changing the candidate to this workflow state generates an email to the references provided by the candidate to submit a reference letter.
Interviewed – Candidate of Choice	Candidate selected for the position.

Create the Hiring Proposal

The *Create Hiring Proposal* action moves the successful candidate into a vacant position.

Note: This procedure is the same regardless of employee type or user role.

Step	Action
1	From the <i>Applicants</i> tab, choose the candidate.
2	<p>Click the appropriate Start Hiring Proposal. The <i>Selected Position Description</i> screen displays showing all positions within your department.</p> 
3	<p>The <i>Hiring Proposal</i> form displays. Enter all information outlined below.</p>  <p>Hiring Proposal Tab Employee Class: Y2 – Post Doctoral Scholar Leave Category: LY – Post Doctoral Scholar Home Department: select appropriate department Current Hire Date: enter date Postdoc to begin work (This date should be on a Monday. If the Monday is a holiday where University is closed, the hiring date should be a Tuesday.) Position Number: PDS-XXXX-00-00 Banner Position Number: Y00001 Job Begin/Effective/Personnel Date: enter same date as Current Hire Date Job Employee Class Code: Y2 – Post Doctoral Scholar Timesheet Org: select appropriate department Supervisor Banner ID: enter supervisor Banner ID Job Location: select appropriate department</p>

Step	Action
	<p>Job Change Reason: PA045 – New Hire Temporary Annual Salary: enter salary amount listed on approved Position Description Form FTE: 1.000 Contract Type: P-Primary Mailstop: select appropriate mailstop Pays: 24 Factor: 24 **Job Effective End Date: this field must be entered as contracts are only for 1 year **Job Personnel End Date: this field must be entered as contracts are only for 1 year</p> <p>Click Next</p> <p>Budget Tab Add any relevant budget comments. Labor Dist Effective Date: enter begin date Click Add Budget Details Entry Enter FOAP from approved Position Description Form Project Code: 1.0 Percent: 100.00 Click Add Salary Entry Enter Annual Salary</p> <p>Click Next</p> <p>Compliance Report Tab Answer both questions appropriately</p> <p>Click Next</p> <p>Hiring Proposal Documents Upload any relevant documents</p> <p>Click Next</p> <p>Review the Hiring Proposal Summary to ensure all information is entered accurately.</p>
4	<p>From the Summary tab, click Take Action on Hiring Proposal.</p> 

Step	Action
	<p>Click the appropriate approver by selecting the <i>Workflow Action</i>. Postdoc Hiring Proposals should be routed in the following order:</p> <ul style="list-style-type: none"> • POSO Employment (<u>initiator will click this option</u>) • EEO (formerly OED) • Budget <p>BUDGET GROUPS ROLES</p> <p>16065 State: 111XXX (Heather Taylor & Tim Morris & Dawn Quist)</p> <p>16066 State: 112XXX Tim Morris & Heather Taylor & Dawn Quist</p> <p>Non-State (ITF/ECUP): 12XXXX, 14XXXX, 2EXXXX, 23XXXX, 24XXXX, 25XXXX, 27XXXX, 31XXXX</p> <p>(Yolanda Hill/ Laura Fanning/ Dawn Quist)</p> <p>Foundation: EXXXX, AXXXX (Mark Sarfo/ Heather Wiggins/ Brittany Stockstill)</p> <p>Medical Foundations: MXXXX (Joel Stocks/ Mandy King)</p> <p>Sponsored Awards: 21XXX,28XXX (Karen Mizzelle/ Steve Ayers/ Janice McGowan)</p> <p>* Non-State Funds Salaries \$150,000 - \$250,000 will require approval (AF Vice Chancellor Stephanie Coleman)</p> <ul style="list-style-type: none"> • PostDoc Approver – Hiring Proposal will not be approved/finalized until all required documents on the departmental checklist are received by the OPA.
5	<p>Add comments and click Submit.</p> <p>After OED approval, you will receive an email notification that verbal negotiations can begin. Forward this email to OPA.</p>

Extend an Offer of Employment

Refer to your departmental checklist provided by the OPA for the next steps to extend an offer of employment.